



Sage X3 Business Intelligence Portfolio

	Bundled Advanced Financial Reporting ¹	Extended BI option
	Sage X3 Intelligence Reporting	Sage Enterprise Intelligence
Primary target	 For Excel Finance users	 For all business users
Need	<ul style="list-style-type: none"> ✓ Excel-based financial reporting and analysis requirements, with flexibility to work with unique financial reporting requirements 	<ul style="list-style-type: none"> ✓ Self-service operational analysis and reporting requirements across mobile, web and Excel
Reporting	<ul style="list-style-type: none"> ✓ Easy financial reporting design and customization with report templates and stronger drag and drop capabilities combined with reporting trees within Excel 	<ul style="list-style-type: none"> ✓ Self-service, ad-hoc operational reporting with multiple templates and drag and drop capabilities on mobile and web
Report design	<ul style="list-style-type: none"> ✓ Graphical report designer front-end with stronger report modification, or customization in Excel 	<ul style="list-style-type: none"> ✓ Strong and easier way to create ad-hoc reports based on a larger library of reporting templates
Drill-down	<ul style="list-style-type: none"> ✓ Ability to drill-down into the in-memory database. Stronger capabilities when modifying an existing drill down report through the Report Designer 	<ul style="list-style-type: none"> ✓ Ability to drill-down directly into Sage X3 for a deeper analysis. Easier to use when user only needs to view a report.
Graphics	<ul style="list-style-type: none"> ✓ Ability to create graphs for financial analysis 	<ul style="list-style-type: none"> ✓ More powerful dashboarding capabilities through easy to use/ create cross-functional graphical analytics with drill down capabilities.
Adjusting forecasts	<ul style="list-style-type: none"> ✓ By manually generating an Excel file and importing it back in Sage X3 	<ul style="list-style-type: none"> ✓ By importing a file into Sage X3 through the integrated web reporting tool – with write back capability
Distribution	<ul style="list-style-type: none"> ✓ Report scheduling and distribution to all employees 	<ul style="list-style-type: none"> ✓ Report scheduling distribution to all employees with field-level security
New customer	Bundle INCLUDED with the Sage X3 offering²	OPTION for Sage X3 new customers³
Current customer	Bundle INCLUDED with the Sage X3 offering⁴	OPTION for Sage X3 current customers

¹ Sage X3 Intelligence Reporting is available in NA, UKI, and AAMEA..

² For Sage X3 customers from version 6.0 and up (for NA, UKI, and AAMEA regions), not available for Sage X3 cloud. For Sage X3 Product Update 10.0 (for all regions), available also for Sage X3 cloud.

³ Excel Add-In not available for Sage X3 Cloud customers with V7.1.6 release Additional charges apply for licenses.

⁴ For Sage X3 Product Update 9.0 (for NA, UKI and AAMEA regions), not available for Sage X3 cloud. For Sage X3 Product Update 10.0 (for all regions), available also for Sage X3 cloud.