

# Make more informed decisions using the reports you need.



### Get the reports you need

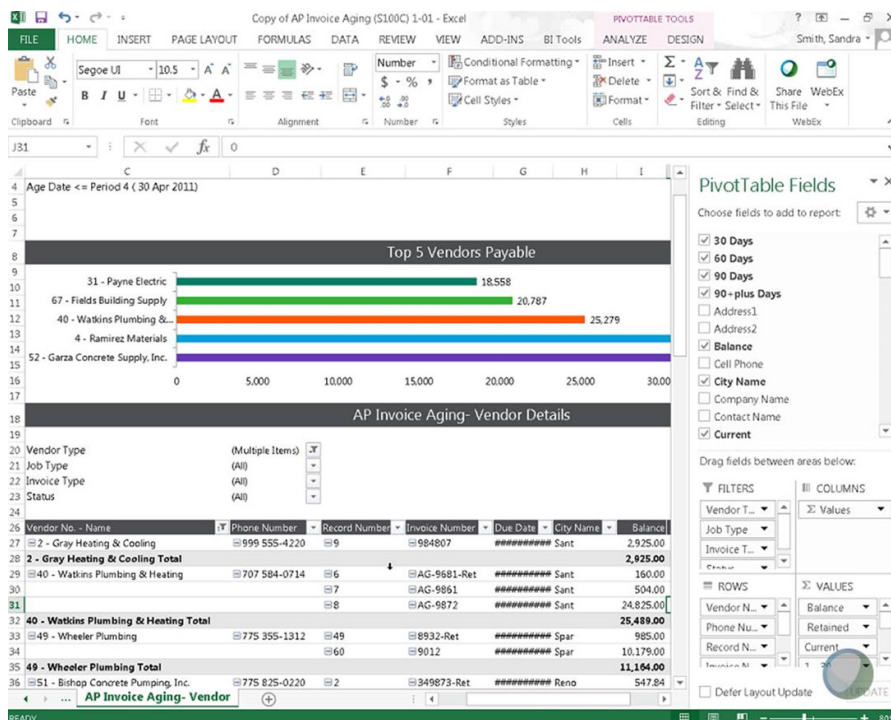
As your construction company grows, so does the need to see through the complexity of your business to make the most effective decisions. Each contractor has its own unique approach, and getting to the right information may mean you need very specific reports, especially when viewing financial or job-related data. If you don't have the reports you need, your office and field teams can easily get overwhelmed and make poor decisions based on incomplete information.

If you find yourself using spreadsheets to analyze your business, or you just continually want to see a specific report you don't have, Sage 100 Contractor Intelligence Reporting can be a key tool to make your reporting easy. It gives you immediate access to your transactional data, the ability to create your own reports, and allows you to quickly and easily modify out-of-the-box reporting templates. This means you can focus on the business decisions needed to keep jobs profitable and moving forward on schedule.

### Make your own reports quickly and easily

Intelligence Reporting securely accesses the information already contained in your Sage 100 Contractor database. It works through a familiar Microsoft® Excel® interface, giving you intuitive tools, like drag and drop, that help reduce any new software learning curve. You can just view reports, or you can create your own reports using existing templates or even design new reports from scratch.

Once you have the reports you need, just save them. You can view them anytime later with a click of a button, or have them automatically distributed to each identified member on your team based on what you want them to see.



This picture shows how an out-of-the-box template can be modified using PivotTable filters.

### Benefits

- **Dashboards** Quickly identify and respond to trends using customizable dashboards.
- **Drag and drop** Use drag-and-drop formulas to easily create and manage financial reporting.
- **Custom reports** Develop in-depth reports such as financial, operational, subcontractor, or job status.
- **Excel format** Efficiently view, manipulate, analyze, and distribute reports in a familiar Excel format.
- **Multiple data sources** Consolidate data from multiple companies, divisions, and ODBC databases.
- **Drill down** to the detail of your Excel reports in an instant.

Sage 100 Contractor Intelligence Reporting gives you up-to-the-minute information you need to run your business, resulting in higher productivity and increased job profitability.

# Sage 100 Contractor Intelligence Reporting

## Features and functionality

The Sage 100 Contractor Intelligence Reporting subscription bundle comes with five modules:

### Report Viewer

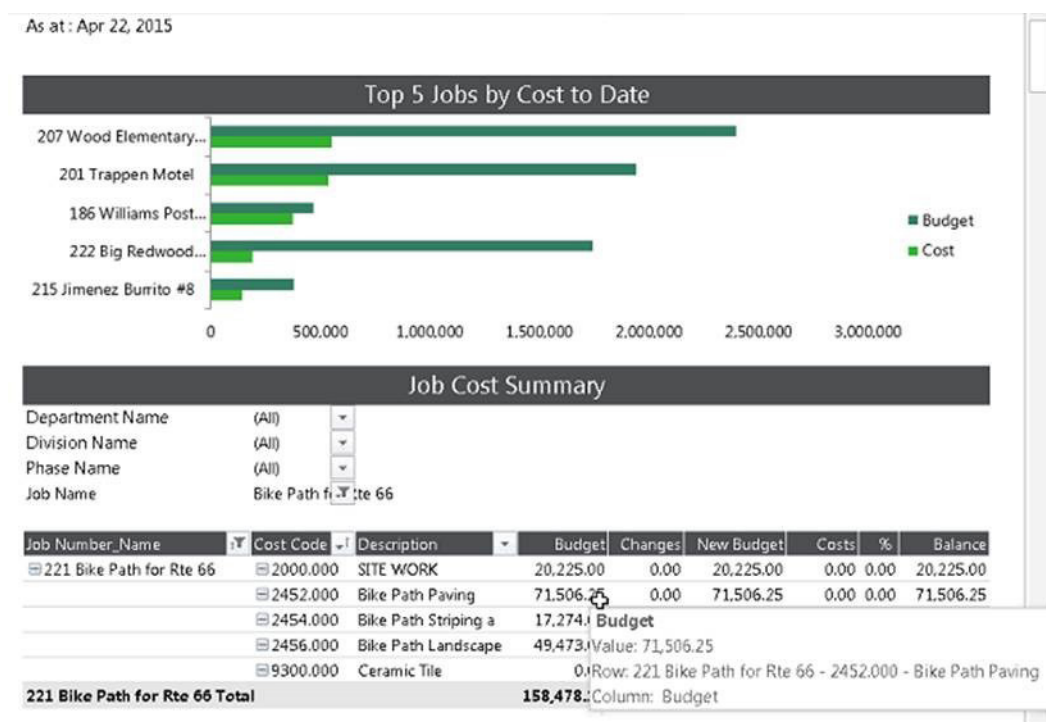
- See reports using current, real-time data through a familiar Excel interface.
- View any report easily without any learning curve.
- Drill down with the click of a button to see more details.

### Report Manager

- Edit and customize existing report templates.
- Create new reports to suit your business requirements.
- Sort, drill down, and consolidate your data.
- Set up automatic report distribution; by file, publish to an intranet site, or by email.

### Security Manager

- Set permissions and security for each report to determine who can view and access which reports.



### Financial Report Designer\*

- Modify financial report layouts with full control and flexibility, giving more options to design the reports you want.

### Connector

- Access and consolidate information from multiple sources.
- Connect multiple companies for easier consolidations.
- Create brand new reports using additional data from Sage 100 Contractor.
- Access unlimited ODBC databases.

\*For financial reporting only, you are required to have Microsoft Excel 2010 and above.

## About Sage

Sage energizes the success of businesses and their communities around the world through the use of smart technology and the imagination of our people. We are reimagining the business of doing business and bring energy, experience and technology to inspire our customers to fulfill their dreams. We work with a thriving community of entrepreneurs, business owners, accountants, partners, developers and 3rd party service providers who drive the global economy. From social accounting apps to enterprise-class software, millions of businesses use Sage to transform the way they work. We are a FTSE 100 company with 13,000 employees in 23 countries. For more information, visit [www.sage.com](http://www.sage.com).

For more info, visit: [www.SageIntelligence.com/Sage-100-Contractor](http://www.SageIntelligence.com/Sage-100-Contractor) or contact us at (800) 628-6583 or [cresales@sage.com](mailto:cresales@sage.com)