

Sage 100 Contractor Intelligence Reporting



Kick off with Intelligence Reporting – your quick reference guide to getting going.

1. Get Set Go!

First, install Intelligence Reporting, then get up and running in less than 3 hours.

- Download the [Getting Started Guide](#)

Get to know the powerful and intuitive reporting tool that allows you to take control and revolutionize your reports in the familiar environment of Microsoft® Excel®.

- Download the [Compressed Installation Guide](#)

Ensure that your version of Sage Intelligence Reporting is up and running with our installation guide.

- Download the [Spec Sheet](#)

Ensure that your version of Sage Intelligence Reporting is up and running with our installation guide.

'How to' Videos

Visit our [YouTube Playlist](#) and keep up-to-date with the latest learning videos from Sage Intelligence.

- Sage Intelligence [Distributing Reports](#) (9.34 min)
 - Sage Intelligence Reporting [preserve formulas when distributing reports](#) (3.41)
 - Installing [Sage 100 Contractor Intelligence Reporting](#) (5.13)
 - Using the [Report Manager and Report Viewer](#) (9.04)
 - View your financials [using the Report Designer](#) (4.21)
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2. Get the most out of Intelligence Reporting!

Once you're up and running, use these helpful tools to get a better understanding of your Intelligence Reporting product.

Document Downloads (PDF)

- Report Designer [User Guide](#)
- Report [Descriptions](#)
- Talking [Points](#)

Join the Community!

Keep up to date with the latest product information, share ideas and get support.

- Check out the [Sage Intelligence Community](#)
- Join the Sage 100 Contractor Intelligence Reporting [Community Group](#)

Sign Up Now!

- For a variety of [FREE live webcasts](#)
Online training presented to you in the comfort of your own home or office.
- Monthly [Webcast Notification Email](#)
To keep up-to-date with the latest Sage Intelligence Reporting product information and webcasts. Subscribe to our monthly Sage Pastel Intelligence Reporting webcast notification email.
- To receive the [Sage Intelligence Tips and Tricks](#) e-newsletter
- To receive the [Excel on Steroids Tips and Tricks](#) e-newsletter

Learn on the Academy!

- Anytime, anywhere learning. Visit the [Sage Intelligence Academy](#) to see what courses we offer.
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3. Take the next step with additional learning!

Now that you're familiar with Intelligence Reporting, it's time to take your knowledge to the next level. Check out the [recordings of our latest webcasts](#) at your leisure (average of 45 minutes each).

- Sage 100 Contractor - [Automated reporting with Sage Intelligence](#)
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4. Need help?

Intelligence Support: For online [Support](#)

